



KIRBY &
COMPANY



Coastal
BENEFITS INC

Visit <https://www.healthcare.gov/see-plans/> to calculate your eligibility for a tax credit and to preview available plans.

Complete the following and **bring this form to our meeting**, as well as any additional documentation as noted below. We look forward to helping you with your health insurance coverage!

- 1) Create an account on healthcare.gov. Write your information below:

User Name _____

Password _____

---OR---

- 2) If you cannot create a healthcare.gov account, please have an email account you can access in our meeting (either via internet or on your phone).

Email address _____

Password _____

YOU MUST HAVE COMPLETED ONE OF THE ABOVE IN ORDER TO ENROLL IN AFFORDABLE CARE ACT HEALTH INSURANCE.

Please also bring the following information:

- 1) \$25 application fee during open enrollment (Nov 1-Dec 15th). Outside open enrollment, the application fee is \$100. Cash, check and cards accepted.
- 2) Projected 2019 adjusted gross income. You can bring 2018 pay stubs, 2017 or 2018 tax returns, W2s or other income verification if you expect your 2019 income will be about the same. Please note-if the income estimate you provide is different from the actual amount on your 2019 taxes, you may end up with a tax penalty. Therefore, income accuracy is important. Visit HealthCare.gov/income-and-household-information/how-to-report for help estimating your income.
- 3) Names, birthdays and social security numbers of anyone that wants to apply for health insurance and/or are providing income information. (Married couples must file their taxes jointly and must include ALL household income, even if only one spouse is applying for health insurance.)
- 4) Does any member of the household have access to a group policy, even if coverage was declined? Contact the employer if you aren't sure.
- 5) Current health insurance company & policy number & coverage information if you would like to compare. You can bring current prescriptions, doctors names and pharmacy preference to check coverage.